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KNK Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8039)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of KNK Holdings Limited (the “**Company**”) will be held at Tram View Cafe, Block A, G/F, 2 Tramway Path, Central, Hong Kong on Friday, 26 January 2018 at 3:30 p.m. for the purpose of considering and, if thought fit, passing with or without amendment the following resolution of the Company:

SPECIAL RESOLUTION

“**THAT** subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands being obtained, the Chinese name of “中國卓銀國際控股有限公司” be adopted as the dual foreign name of the Company (the “**Adoption of Chinese Name**”) and that any one or more of the directors of the Company be and is/are hereby authorised to do such acts and things and execute all such documents, including under seal where appropriate, or make such arrangements as he/she/they may in his/her/their absolute discretion consider necessary or expedient to effect the Adoption of Chinese Name and to attend to any necessary registration and/or filing for and on behalf of the Company.”

By Order of the Board
KNK Holdings Limited
Poon Kai Kit Joe
Chairman

Hong Kong, 10 January 2018

Notes:

1. Any member entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company.
2. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited at the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the EGM (i.e. no later than Wednesday, 24 January 2018 at 3:30 p.m. (Hong Kong Time)) or any adjournment thereof.

3. The record date for determining the entitlement of the shareholders to attend and vote at the EGM will be Monday, 22 January 2018. In order to be eligible to attend and vote at the EGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration no later than 4:30 p.m. on Monday, 22 January 2018 (Hong Kong time).
4. Where there are joint holders of a share of the Company, any one of such holders may vote at the meeting either personally or by proxy in respect of such share as if he were solely entitled thereto, but if more than one of such holders be present at the meeting personally or by proxy, that one of such holders so presents whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
5. Completion and delivery of the form of proxy shall not preclude a Shareholder from attending and voting in person at the EGM and in such event, the form of proxy shall be deemed to be revoked.

As at the date of this notice, the executive Directors are Mr. Poon Kai Kit Joe, Ms. Chan Ka Yee, Mr. Fok Yat Cheong and Mr. Cheung Hoi Chung; and the independent non-executive Directors are Mr. Kong Kam Wang, Mr. Sung Hak Keung Andy and Mr. Wong Kai Tat.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on Growth Enterprise Market ("GEM") of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company's website at www.knk.com.hk.